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*Attorneys for the Ad Hoc Group  
of Lehman Brothers Creditors*

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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In re	: Chapter 11 Case No.
	:
LEHMAN BROTHERS HOLDINGS INC., <u>et al.</u> ,	: 08-13555 (JMP)
	:
Debtors.	: (Jointly Administered)
-----X	

**NOTICE OF ADJOURNMENT IN PART OF APPLICATION OF THE AD HOC  
GROUP OF LEHMAN BROTHERS CREDITORS FOR COMPENSATION FOR  
PROFESSIONAL SERVICES RENDERED BY, AND REIMBURSEMENT OF ACTUAL  
AND NECESSARY EXPENSES OF, ITS PROFESSIONALS PURSUANT  
TO SECTION 503(B) OF THE BANKRUPTCY CODE**

PLEASE TAKE NOTICE that the hearing (the “Hearing”) on the relief requested in the Application of the Ad Hoc Group of Lehman Brothers Creditors (the “Group”) for Compensation for Professional Services Rendered By, and Reimbursement of Actual and Necessary Expenses Of, Its Professionals Pursuant to Section 503(b) of the Bankruptcy Code [Docket No. 29195], solely with respect to AlixPartners, LLP and Molinaro Advisors LLC, which was scheduled for September 19, 2012, at 10:00 a.m., has been further adjourned to October 10, 2012, at 10:00 a.m. (New York Time), or as soon thereafter as counsel may be heard. The Hearing will be held before the Honorable James M. Peck, United States Bankruptcy Court, Alexander Hamilton Custom House, One Bowling Green, New York, New York, Room

601, and such Hearing may be further adjourned by the Group from time to time without further notice other than an announcement at the Hearing.

Dated: September 17, 2012  
New York, New York

Respectfully submitted,

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By: /s/ J. Christopher Shore  
J. Christopher Shore

ATTORNEYS FOR THE AD HOC GROUP  
OF LEHMAN BROTHERS CREDITORS